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TITLE: **OPTICAL APPARATUS, COMPRISING A BRIGHTNESS
 CONVERTER, FOR PROVIDING OPTICAL RADIATION**

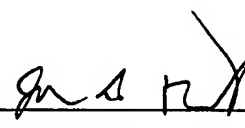
INFORMATION DISCLOSURE STATEMENT
PURSUANT TO 37 C.F.R. §§ 1.56, 1.97 AND 1.98

In compliance with 37 C.F.R. §§ 1.56, 1.97 and 1.98, your attention is directed to the references listed on the attached Form PTO-1449. The references were cited by the European Patent Office ("EPO") in an International Search Report dated 14 October 2004 for PCT Patent Application No. PCT/GB2004/002535, a copy of which is included herewith, along with the Written Opinion of the ISA. The application being filed herewith is a U.S. National Stage filing based on PCT/GB2004/02535. No admission is made regarding whether the submitted references are prior art.

Respectfully submitted

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Dated: December 9, 2005

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